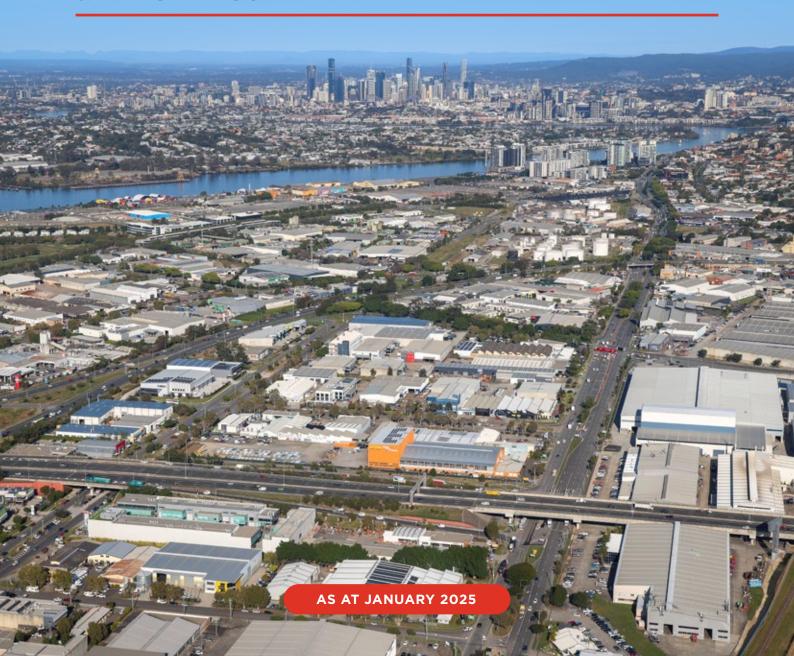
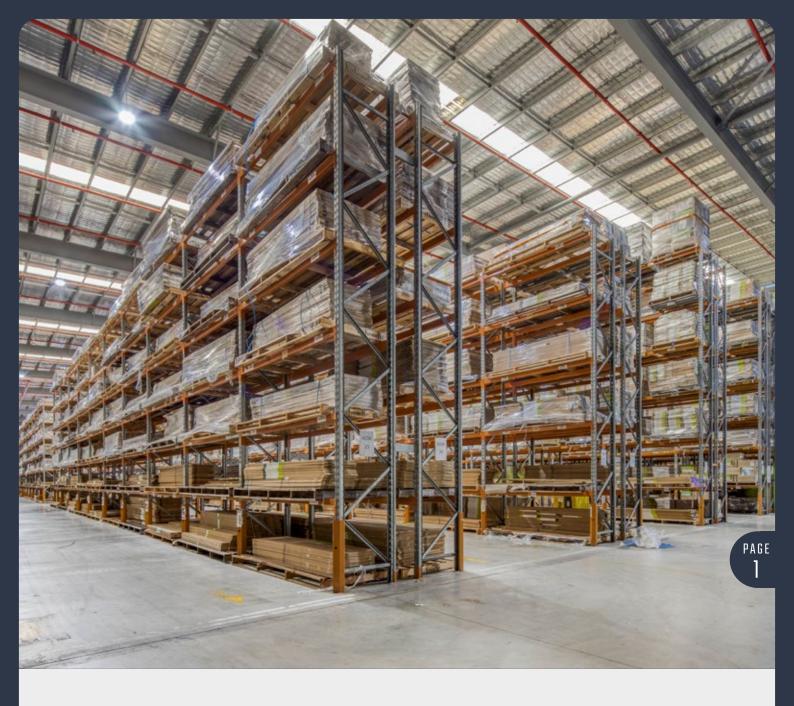


INVESTMENT PORTFOLIO

& TRACK RECORD







DCP is a commercial and industrial property investment group that provides like-minded investors with proven results.

We are dedicated to delivering enhanced outcomes for investors, fostering improved avenues for wealth creation and ensuring reliable access to capital investments.

We invest in quality assets, increasing their value through improved functionality and management. We understand and take seriously our role as custodians of our investors' funds and are driven to go above and beyond to deliver the best outcomes for our partners.

AVERAGE IRR ACHIEVED ON REALISED ASSETS = 19.66%

02 INVESTMENT

PORTFOLIO (2014 - 2025)

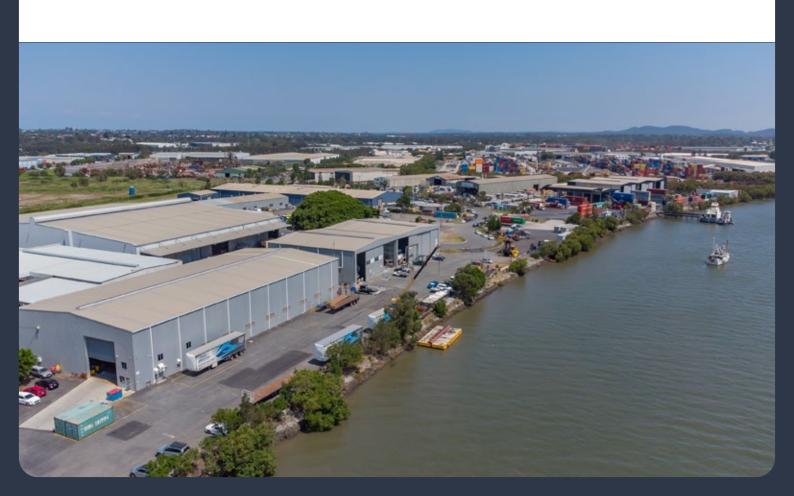
03 TRACK RECORD

FUND & ASSET MANAGEMENT

04 PRIVATE EQUITY

INVESTMENT PORTFOLIO

PAGE 2



01 HIGHLIGHTS

COMPANY STATISTICS

DCP HAS AN OUTSTANDING TRACK RECORD OF PROPERTY INVESTMENT WITHIN AUSTRALIA. \$329M

TRANSACTED VALUE

22

SYNDICATIONS

11.33%

APPROXIMATE AVERAGE DISTRIBUTIONS

19.66%

AVERAGE IRR





1 SILICON STREET, NARANGBA QLD



Purchase Price	\$3,817,840
Purchase Date	September 2021
Initial Yield	5.28%
Major Tenant	Cleanaway
Lease Term Remaining	2.75 Years
Current Monthly Distribution	7.41%
Target IRR	10%

44 AQUARIUM AVENUE, HEMMANT QLD



Purchase Price	\$10,000,000
Purchase Date	March 2022
Initial Yield	6.38%
Major Tenants	Centara Pty Ltd and 3RG Recycling Pty Ltd
Previous Monthly Distribution	8.17%
Target IRR	10%

121 MAIN BEACH ROAD, PINKENBA QLD



Purchase Price	\$8,750,000
Purchase Date	September 2023
Major Tenant	Vacant
Target IRR	13-15%
Purchased as vac	ant land with minimal

holding income.

^{*} All IRRs indicated are targets, not forecasts. No returns are guaranteed.

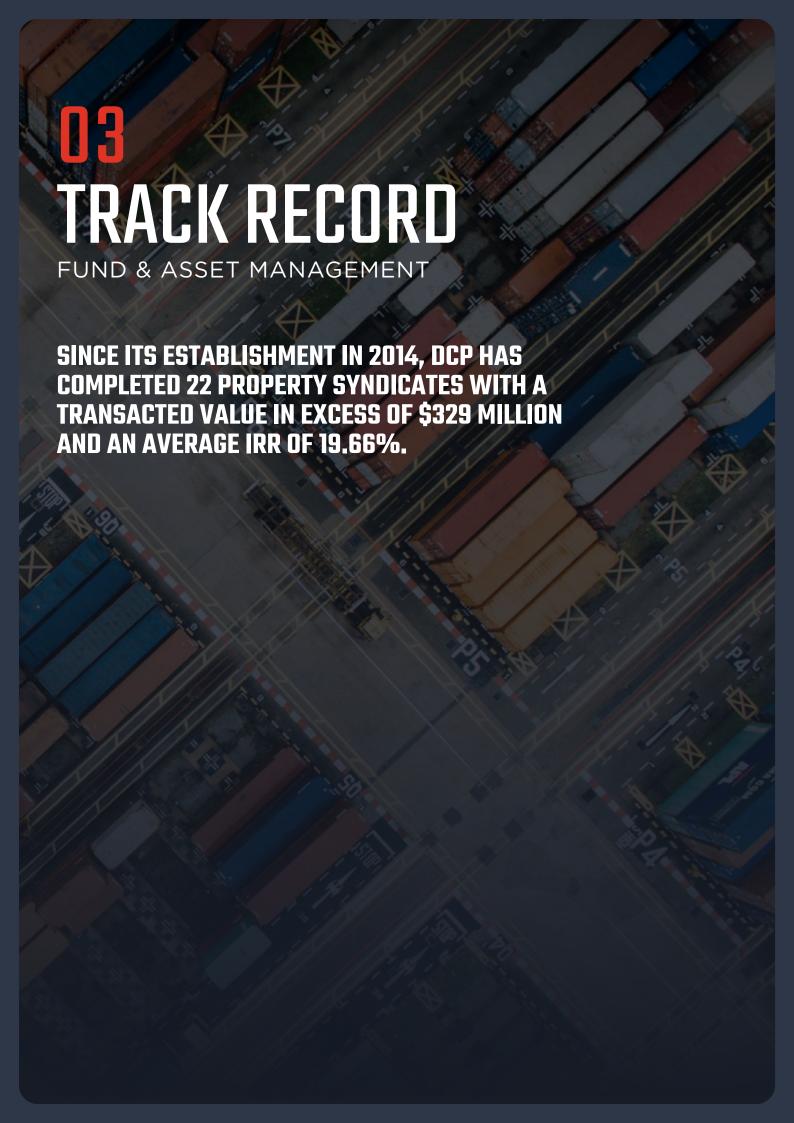
27-31 & PART 35 PACIFIC HIGHWAY, BENNETTS GREEN, NSW



Purchase Price	\$15,900,000
Purchase Date	December 2024
Initial Yield	6.6%
Major Tenant	Australian Motor Homes & Caravans
Lease Term Remaining	4.5 years
Current Monthly Distribution	5.5%
Target IRR	14.71%



^{*} All IRRs indicated are targets, not forecasts. No returns are guaranteed.



70 DALBY CECIL PLAINS ROAD, DALBY QLD



SOLD | \$2,161,250

JULY 2024

Purchase Price	\$1,828,571
Purchase Date	December 2019
Initial Yield	8.75%
Tenant	Wideland Machinery

19% Return on Equity 10.01%

26-30 WYUNA COURT, HEMMANT QLD



SOLD | \$11,970,000

SEPTEMBER 2022

Purchase Price	\$7,350,000
Purchase Date	July 2018
Initial Yield	8.59%
Tenant	Austral Masonry (QLD)

126.01%Return on Equity

23.92%

739 PROGRESS ROAD, WACOL QLD



SOLD | \$7,201,000

SEPTEMBER 2022

Purchase Price	\$4,000,000
Purchase Date	March 2019
Initial Yield	7.73%
Tenant	Allnex Resins Australia

131.78% Return on Equity 29.53%

112 HARVEY STREET, EAGLE FARM QLD



SOLD | \$9,595,000

SEPTEMBER 2022

Purchase Price	\$7,750,000
Purchase Date	December 2020
Initial Yield	5.75%
Tenant	Victaulic Australia Pty Ltd

31.49% Return on Equity 21.10%

28 & 34 AKUNA COURT, HEMMANT QLD



SOLD | \$25,697,500

SEPTEMBER 2022

Purchase Price	\$19,750,000
Purchase Date	December 2020
Initial Yield	7.00%
Tenants	Commercial Marine Aus Pacific Power Cats Buccini Transport

40.61% Return on Equity

28.87%

58 ANTON ROAD, HEMMANT QLD



SOLD | \$7,172,500

SEPTEMBER 2022

Purchase Price	\$6,195,000
Purchase Date	August 2021
Initial Yield	5.10%
Tenant	Knauf Gypsum Pty Ltd

11.74% Return on Equity 10.07%

137 & 139 GUNNEDAH ROAD, TAMINDA NSW



SOLD | \$2,600,000

SEPTEMBER 2022

Purchase Price	\$2,117,647
Purchase Date	December 2019
Initial Yield	8.50%
Tenant	Hino/Case IH Dealership (AACPK Investments)

60.17%Return on Equity

10.76%

55 CARRINGTON ROAD, TOOWOOMBA QLD



SOLD | \$3,000,000

SEPTEMBER 2022

Purchase Price	\$2,666,667
Purchase Date	December 2019
Initial Yield	7.50%
Tenant	Case IH Dealership (APP Management Pty Ltd)

41.21%
Return on Equity

6.68%

25-29 CALDWELL STREET, GARBUTT QLD



SOLD | \$2,815,243

NOVEMBER 2022

Purchase Price	\$2,085,000
Purchase Date	October 2014
Initial Yield	8.92%
Tenant	Knauf Gypsum Pty Ltd

110.62% Return on Equity 14.09%

194 BRUCE HIGHWAY, EASTERN SERVICE ROAD QLD



SOLD | \$12,782,500

DECEMBER 2022

Purchase Price	\$10,330,000
Purchase Date	July 2017
Initial Yield	7.00%
Tenant	Apollo Leisure & Tourism (ASX Listed)

90.89% Return on Equity 13.48%

412 MAIN MYRTLETOWN ROAD, PINKENBA QLD



SOLD | \$7,019,090

APRII 2023

4,150,000
ecember 2019
.02%
Commonwealth of Australia

121.23% Return on Equity **25.86%**

48 BROWNS PLAINS ROAD, BROWNS PLAINS QLD



SOLD | \$11,310,000

MARCH 2022

Purchase Price	\$7,550,000
Purchase Date	October 2015
Initial Yield	7.62%
Tenants	Petbarn Pty Ltd Fernwood Fitness
	1 611111000 1 1611633

137.07% Return on Equity 14.28%

150 BRUCE HIGHWAY, EASTERN SERVICE ROAD, BURPENGARY EAST QLD



SOLD | \$6,900,000

DECEMBER 2021

Purchase Price \$4,800,000

Purchase Date October 2021

Vacant Land

- 2.47 ha of total site area
- Exposure to the Bruce Highway
- \$16.3 million Bruce Highway upgrade -Deception Bay
- Road interchange

SOLD PRIOR TO SETTLEMENT FOR \$2.1M UPLIFT

113 MAITLAND ROAD, MUSWELLBROOK NSW



SOLD | \$4,944,000

OCTOBER 2021

Purchase Price \$4,285,714

Purchase Date June 2020

Initial Yield 7.00%

Tenant Toyota Dealership (UPH Investments)

35.47% Return on Equity **21.96%**

230 KELLY STREET, SCONE NSW



SOLD | \$4,944,000

OCTOBER 2021

Purchase Price \$4,285,714

Purchase Date December 2019

Initial Yield 7.00%

Tenant Toyota Dealership (UPH Investments)

37.85%
Return on Equity

18.76%

28-40 COMMERCIAL DRIVE, SHAILER PARK QLD



SOLD | \$12,450,000

JUNE 2021

Purchase Price \$9,150,000

Purchase Date May 2019

Initial Yield 6.51%

Tenant MMTB Pty Ltd

68.92% Return on Equity 29.46%

125 AXIS PLACE, LARAPINTA QLD



SOLD | \$9,300,000

JUNE 2021

Purchase Price \$6,925,000

Purchase Date May 2018

Initial Yield 6.50%

Tenant Allroads Solutions Pty Ltd

71.14% Return on Equity **19.94%**

435 WONDALL ROAD, TINGALPA QLD



SOLD | \$14,150,000

FEBRUARY 2021

Purchase Price \$10,200,000

Purchase Date February 2019

Initial Yield 9.05%

Tenant Dindas Australia Pty Ltd

44.78%
Return on Equity

21.62%

129 BENJAMIN PLACE, LYTTON QLD



SOLD | \$4,950,000

FEBRUARY 2020

Purchase Price	\$4,030,000
Purchase Date	October 2017
Initial Yield	7.41%
Tenant	DNV Transport Pty Ltd

41.22% Return on Equity **18.20%**

57 UNWIN STREET, PINKENBA QLD



SOLD | \$5,250,000

SEPTEMBER 2018

Purchase Price	\$3,800,000
Purchase Date	November 2016
Initial Yield	7.25%
Tenant	Altro Holdings Pty Ltd

67.17%Return on Equity

30.05%

108 FREIGHT STREET, LYTTON QLD



SOLD | \$11,150,000

SEPTEMBER 2017

Purchase Price	\$9,200,000
Purchase Date	June 2015
Initial Yield	8.35%
Tenant	Jat Refrigerated Road Services Australia Pty Ltd

70.83%Return on Equity

24.50%

13-17 UPTON STREET, BUNDALL QLD

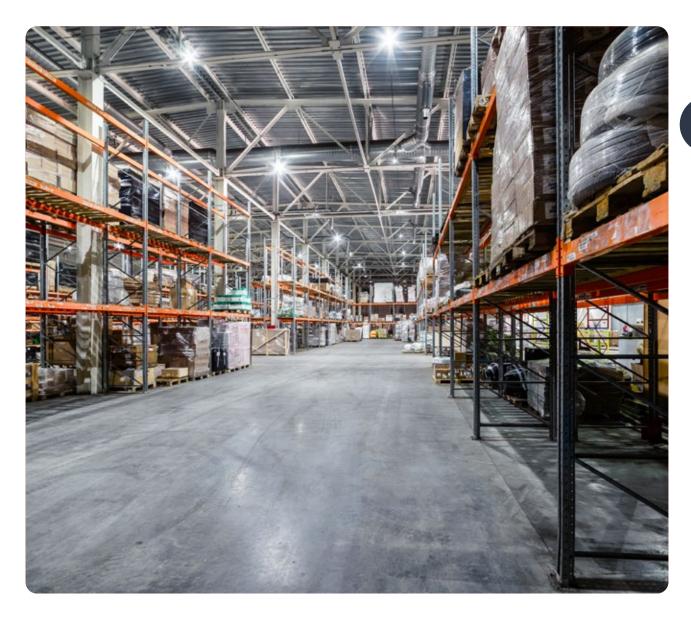
INVESTMENT **PORTFOLIO**

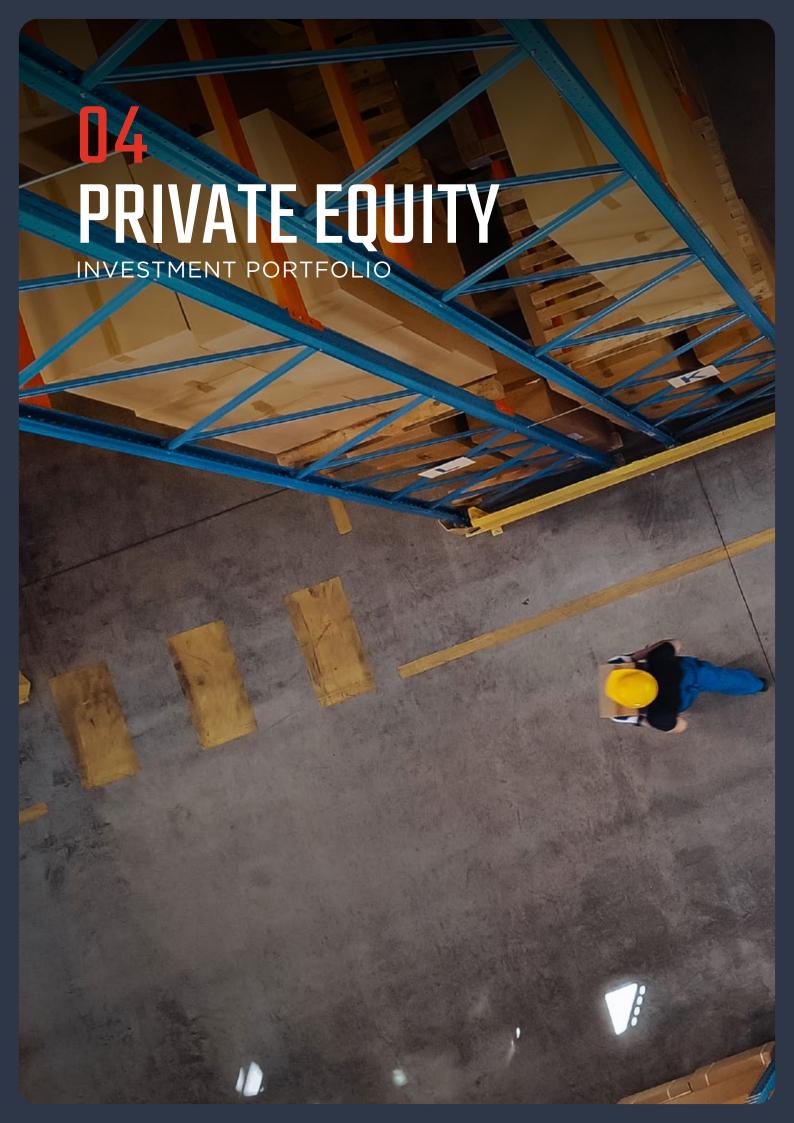


Purchase Price	\$25,500,000
Purchase Date	July 2022
Initial Yield	5.45%
Net Income	\$1,388,147 PA + GST**
Major Tenants	The Good Guys Discount Warehouse, Godfreys Electrical Home Aids Pty Ltd, Sleepcenter Beds Pty Ltd, Active Pool Supplies

DCP recently purchased 13-17 Upton St Bundall on behalf of a Perth based private investor.

** Net income based on current income net of recoverable and non-recoverable outgoings which vary year to year. Past performance is not a reliable indicator of future performance.





RINO RECYCLING





WE TAKE WASTE STREAMS WE PRODUCE QUALITY RECYCLED PRODUCTS

Rino's new state-of-the-art recycling facility transforms construction, demolition and excavation waste into high quality resources.

Rino was established by Queensland Recycling Technologies (QRT), a joint venture between Alceon Qld and DCP-entity Brisbane Recycling Consortium (BRC).

QRT purchased a recycling business based in Eagle Farm and has since commissioned the biggest integrated C+D recycling facility in the world.

Rino's operation provides a unique opportunity for all levels of Government and the broader business community to meet their ESG objectives and more particularly the commitments for the 2032 Olympics.

Firmly focused on the future, Rino's goal is to create a best-in-class recycling and resource recovery processing plant right on the doorstep of Brisbane's CBD and be number one in its field.

TARGET IRR 15-20%

MORT & CO

MORT & Cº



AUSTRALIA'S **LEADING** BEEF CATTLE OPERATION

DCP was provided the opportunity to acquire a meaningful equity interest in Mort & Co who operate one of Australia's largest independent vertically integrated beef feedlot operators, with over 25 years of trading and managing business growth and agricultural cycles.

Mort & Co's three world-class feedlots are located within Queensland's high-density cattle and crop growing region of the Darling Downs, in close proximity to major meat processing facilities.

Grassdale, Pinegrove and Yarranbrook feedlots have a combined developed capacity of 96,700 Standard Cattle Units (SCU), and the ability to turnover more than 240,000 cattle per annum. Grassdale Feedlot is currently Australia's largest feedlot with a licenced capacity of 70,000 SCU. In addition, approval has been granted for the development of Australia's newest greenfield feedlot site with capacity of an additional 36,500 SCU's, strategically positioning Mort & Co to become Australia's largest lot-feeding company.

The Group's continued dedication to sustainability and innovation has expanded our operations to include fertiliser, stockfeeds, farming, livestock transportation, branded beef operations as well as specialist lot feeding and cattle backgrounding.

TARGET IRR 10%



ED BULL MANAGING DIRECTOR

M 0438 619 692

edbull@dcpinvest.com.au

JAMES WHITELAW DIRECTOR

M 0411 723 449

[jameswhitelaw@dcpinvest.com.au



dcpinvest.com.au



@dcpsyndication

Level 25, Riparian Plaza, 71 Eagle Street, Brisbane QLD 4000

